

Date: December 08, 2025

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400051

Dear Sir/Ma'am,

**Sub: Outcome of Board Meeting held on Monday, December 08, 2025**

**Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) 2015, we wish to inform you that Board of Directors of the company at its meeting duly convened and held on Monday, December 08, 2025 at registered office has *inter-alia* considered and approved the following businesses:

1. To increase Authorized Share Capital of the Company from existing Rs. 25,00,00,000/- (Rupees Twenty-Five Crores Only) comprising of 2,50,00,000 (Two Crores Fifty Lakhs Only) Equity shares having face value of Rs. 10/- (Rupees Ten Only) each to Rs. 35,00,00,000/- (Rupees Thirty-Five Crores Only) comprising of 3,50,00,000 (Three Crores Fifty Lakhs Only) Equity shares having face value of Rs. 10/- (Rupees Ten Only) each, by creating additional equity share capital of Rs. 10,00,00,000/- (Rupees Ten Crores Only) consisting of 1,00,00,000 (One Crore) equity shares having face value of Rs. 10/- (Rupees Ten Only) each, and consequent amendment in capital clause of the Memorandum of Association of the Company, subject to shareholders of the Company.
2. To augment the financial resources of the Company through raising of funds, by way of creating, issuing and allotting up to 80,00,000 (Eighty Lakhs Only) Equity Shares of the Company having face value of Rs. 10/- (Rupee Ten Only), in one or more tranches, to the persons belonging to "Non-Promoter, Public Category", as detailed in **Annexure-I**, on preferential basis, at an issue price of Rs. 114/- (Rupees One Hundred and Fourteen Only) per equity share (including a premium of Rs. 104/- per share), which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to Rs. 91,20,00,000 (Rupees Ninety-One Crores Twenty Lakhs Only) in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ('Act') read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI ICDR Regulations, in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to approval of shareholders and other regulatory authorities, as may be applicable.

Upon allotment of equity shares, in accordance herewith, entire consideration 100% (Hundred Percent) of the total issue size shall be called upfront from the proposed allottees.

*Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure -II** to this letter.*

3. To seek members' approval through the process of postal ballot for the above-said today's board decision and accordingly, approved the draft Notice of Postal Ballot along with the calendar of events, and authorized Director/ KMP to issue the same to the concerned.

Further, approved the appointment of M/s M/s. B. S. Vyas & Associates (COP: 26,078), Practicing Company Secretaries as Scrutinizer for the Postal Ballot process, and KFin Technologies Limited (KFin) as the authorized agency for conducting the Postal Ballot process through the remote e-voting facility, along with all matters incidental and related thereto.

The cut-off date for E-Voting, as well as the dispatch of the notice of Postal ballot and the E-Voting period, have also been considered and fixed as follows:

Cut-off date for dispatch and E-voting	December 05, 2025
dispatch date of postal ballot	December 09, 2025
E-voting period	From 9:00 a.m. (IST) on December 10, 2025 up to 5:00 p.m. (IST) on January 08, 2026

The notice of the postal ballot will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at <https://www.chavdainfra.com/> and on the website of the stock exchange namely National Stock Exchange of India Limited, and e-voting agency's website at <https://evoting.kfintech.com/> in due course.

The Board meeting commenced at 06:15 pm and concluded at 06:45 pm

We request you to kindly take the above information on record and disseminate to all concerned.

You are requested to take the same on your records.

Thanking You,

**Yours faithfully,**  
**For, Chavda Infra Limited**

**Mahesh G Chavda**  
**Chairman and Managing Director**  
**DIN No. - 06387556**

**Annexure I**

The names of the proposed allottees of Equity Shares to the “Non-Promoter, Public Category, to be allotted on preferential basis:

S. No.	Name of the Proposed Allottees	Equity Shares to be allotted on Preferential basis Maximum Quantity for the respective allottee
1	Dhruva Keval Shah	2,72,727
2	Kajal Prashil Shah	5,90,909
3	Arunaben Vinodchandra Dhandhara	5,45,455
4	Jinshi Alpeshkumar Shah	5,95,455
5	Apurva Jain	15,40,909
6	Akalpya India Equity Fund	4,54,545
7	Manojkumar M Chaudhari	10,00,000
8	Dilip Shankarbhai Chaudhary	13,00,000
9	Akshay Rakesh Chaudhary	13,00,000
10	Javal Vishnukumar Patel	4,00,000
	<b>Total</b>	<b>80,00,000</b>

**Annexure II**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under

S. No.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Equity Shares																								
2	Type of issuance	Preferential Allotment																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 80,00,000 (Eighty Lakhs Only) Equity Shares at an issue price of Rs. 114/- (Rupees One Hundred and Fourteen Only) per equity share to persons belonging to "Non-Promoter, Public Category" for an aggregate amount of Rs. 91,20,00,000 (Rupees Ninety-One Crores Twenty Lakhs Only)																								
<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>																										
4	Name and number of the Investor(s)	As per the list attached as Annexure-I																								
5	Issue price	Rs. 114/- Per equity share																								
6	post allotment of securities - outcome of the subscription,	<table border="1"> <thead> <tr> <th rowspan="2">Category</th> <th colspan="2">Pre preferential issue</th> <th colspan="2">Post preferential issue</th> </tr> <tr> <th>No of fully paid up Shares</th> <th>%</th> <th>No of fully paid up Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td> <td>1,79,99,500</td> <td>73.00</td> <td>1,79,99,500</td> <td>55.12</td> </tr> <tr> <td>Public (B)</td> <td>66,56,500</td> <td>27.00</td> <td>1,46,56,500</td> <td>44.88</td> </tr> <tr> <td><b>Total (A) + (B)</b></td> <td><b>2,46,56,000</b></td> <td><b>100.00</b></td> <td><b>3,26,56,000</b></td> <td><b>100.00</b></td> </tr> </tbody> </table> <p><i>Notes:</i> 1. SHP has been prepared assuming allotment of 80,00,000 equity shares 2. Upon allotment of equity shares, the paid-up share capital of the Company is expected to exceed Rs. 25 crores. Accordingly, in accordance with the proviso to Regulation 280(2) of the SEBI (ICDR) Regulations, 2018, the Company undertakes to comply with the provisions of the SEBI (LODR) Regulations, 2015 that become applicable to Main Board-listed entities upon crossing the paid-up capital threshold of Rs. 25 crores.</p>	Category	Pre preferential issue		Post preferential issue		No of fully paid up Shares	%	No of fully paid up Shares	%	Promoters and Promoter Group (A)	1,79,99,500	73.00	1,79,99,500	55.12	Public (B)	66,56,500	27.00	1,46,56,500	44.88	<b>Total (A) + (B)</b>	<b>2,46,56,000</b>	<b>100.00</b>	<b>3,26,56,000</b>	<b>100.00</b>
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7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																								
8	Nature of Consideration	Cash																								
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																								